

## Annex 2. Buy Order for Acquiring Coupon Bonds Issued by “Converse Bank” CJSC for Individuals or Sole Proprietors

*To be filled by an investor*

|   |  |
|---|--|
| Date and time of filing order with the Bank<br>(day, month, year, time) |  |
| Name of individual filing the buy order<br>(Name, Surname)              |  |
| ID details<br>(passport number)   |  |
| ID issuance date<br>(passport issue date)                               |  |
| Place of registration<br>(registered address)                           |  |
| Residency<br>(resident/nonresident)                                     |  |

In submitting this buy order, we accept the offer of CONVERSE BANK CJSC (the Issuer) to acquire the issued coupon bonds according to the following terms:

|   |  |
|---|--|
| ISIN  |  |
| Currency of issuance  |  |
| Acquisition price per bond<br>(in figures/letters)                  |  |
| Number of acquired bonds<br>(in figures/letters)                    |  |
| Total sum payable for the bonds acquisition<br>(in figures/letters) |  |
| Bank account for funding bond purchase                              |  |
| Bank account for receiving coupons and redemption value of bonds    |  |
| Name of person recording securities account                         |  |
| Securities account  |  |

I confirm that, prior to filling in the buy order, I have reviewed the Bank's Program Prospectus for the public offering in its entirety. I accept and agree to the terms and conditions stated therein, and I assume the obligations and potential risks associated with investing in these bonds.

I am aware that the investments in securities are guaranteed by the Deposit Guarantee Fund in compliance with the RA laws, I have been duly notified and I have received and I agree with the Deposit Guarantee Terms and Conditions.

I assure that the funds transferred to the Bank have been obtained legally and by no means relate to financing of terrorism, sale of drugs, human trafficking, tax evasion or other criminal actions.

I agree that any dispute and discrepancy between the Parties shall be settled through negotiations as a matter of priority, and unless accommodated, shall be regulated in compliance with the RA laws.

I am aware that the disputes and discrepancies arising from the property claim of up to AMD 10 million or equivalent FX amount can be settled by the Financial System Mediator\*.

Under the agreement effected between the Bank and the Financial System Mediator, the Bank waives its right of appeal against the resolutions of the Financial System Mediator only referring to the property claims of up to AMD 250,000 (two hundred and fifty thousand) or equivalent FX amount, and where the value of transaction is up to AMD 500,000 (five hundred thousand) or equivalent FX amount.

This buy order will constitute a binding agreement between the Parties upon confirmation.

Investor's signature \_\_\_\_\_

*To be filled by the Bank*

|   |  |
|---|--|
| Date and Time of Buy Order Acceptance<br>(day, month, year, time) |  |
| Signature and stamp<br>of employee accepting buy order            |  |
| Total number of sold bonds<br>(in figures/letters)                |  |
| Total proceeds from bonds sales<br>(in figures/letters)           |  |
| Date of transfer/entry of cash*<br>(day, month, year, time)       |  |

\* **Note:** Where the investor transfers the cash to the special transit account **1930043129906501** (for USD denominated bonds) or **1930043123398600** (for AMD denominated bonds) opened with the Converse Bank for acquisition of bonds before 16:30 of the particular business day, the funds

will be deemed received on that day; and where the respective funds are paid after 16:30 of the particular business day, they will be deemed received on the business day following the payment day.

\* Under the RA laws, the sole proprietor cannot exercise the right to file their claims with the Financial System Mediator.