

Annex 1. Buy Order for Legal Entities for Acquiring Coupon Bonds Issued by “Converse Bank” CJSC

To be filled by an investor

Date and time of filing order with the Bank (day, month, year, time)	
Name of legal entity (firm name, legal form)	
State registration details (registration certificate number, date)	
Place of registration and location (registered and business addresses)	
TIN	
Residency (resident/nonresident)	

In submitting this buy order, we accept the offer of CONVERSE BANK CJSC (the Issuer) to acquire the issued coupon bonds according to the following terms:

Currency of issuance	
Acquisition price per bond (in figures/letters)	
Number of acquired bonds (in figures/letters)	
Total sum payable for acquisition of bonds (in figures/letters)	
Bank account for funding bond purchase	
Bank account for receiving coupons and redemption value of bonds	
Name of person recording securities account	
Securities account	

We confirm that, prior to filling in the buy order, we have reviewed the Bank's Program Prospectus for the public offering in its entirety. We accept and agree to the terms and conditions stated therein, and we assume the obligations and potential risks associated with investing in these bonds.

We assure that the funds transferred to the Bank have been obtained legally and by no means relate to financing of terrorism, sale of drugs, human trafficking, tax evasion or other criminal actions.

This buy order will constitute a binding agreement between the Parties upon confirmation.

Investor's signature _____ Seal

To be filled by the Bank

Date and Time of Buy Order Acceptance (day, month, year, time)	
Signature and stamp of employee accepting the buy order	
Total number of sold bonds (in figures/letters)	
Total proceeds from bonds sales (in figures/letters)	
Date of transfer/entry of cash* (day, month, year, time)	

* **Note:** Where the investor transfers the cash to the special transit account 1930043129906501 (for USD denominated bonds) or 1930043123398600 (for AMD denominated bonds) opened with the Converse Bank for acquisition of bonds before 16:30 of the particular business day, the funds will be deemed received on that day; and where the respective funds are paid after 16:30 of the particular business day, they will be deemed received on the business day following the payment day.